

Premier Access Bond

Application Form

For Office Use
Policy Number PAB

Please complete all sections (1-5) in CAPITALS and return the form to your financial adviser with your cheque made payable to AIG Life, or use the Telegraphic Transfer (CHAPS) facility. Please answer all questions fully.

If the application is to be issued in the name of a trust, please use the Trustee Application Form (COMP 3958)

SECTION 1 PERSONAL DETAILS

First Investor/ Life Assured

Title (please tick) Mr Mrs Miss Ms Other

Surname

Forename(s)

Address

Postcode

Daytime Telephone No

Email address

Date of Birth (dd/mm/yyyy) (min age 18, max 79)

Second Investor/ Life Assured

Title (please tick) Mr Mrs Miss Ms Other

Surname

Forename(s)

Address

Postcode

Daytime Telephone No

Email address

Date of Birth (dd/mm/yyyy) (min age 18, max 79)

*Relationship of Second Investor / Life Assured to First Investor

* Please note that a separate Insurable Interest Form will need to be completed if the relationship is other than spouse.

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SECTION 2 INVESTMENT DETAILS

Fund Choice:

Variable Rate Funds (minimum £10,000 per fund selected)

Standard Fund	£
Enhanced Fund	£

Enhanced Notice Funds

(minimum £1,000,000 per fund selected)

Enhanced Notice Fund (30 Days)	£
Enhanced Notice Fund (90 Days)	£
Enhanced Notice Fund (180 Days)	£

TOTAL AMOUNT (minimum £100,000)	£
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Payment Conditions

Please read the following carefully before completing Section 5.

- AIG Life will not accept cash, BACS payments or standing orders.
- Funds should be sent by way of CHAPS or by way of cheque as detailed below:

a) CHAPS

- Please ensure that this form is faxed to AIG Life by noon on the day of transfer on **020 8666 8474**. The client's name should be used as the reference on the CHAPS transfer. The original Application Form is required to complete the transaction.
- If notification is not received by AIG Life within 3 working days of transfer we will return the funds to the remitter details.
- CHAPS should be sent to:

National Westminster Bank, 40 Whitgift Centre, Croydon. Sortcode: 60-50-01 AIG Life A/C: 13542788

b) By Cheque

- Cheques should be made payable to AIG Life
- Money Laundering Notes: In order to comply with the UK law on Money Laundering, we would ask you to ensure that your cheque for investment clearly shows that it is drawn on an account in the name of the person making this application. In the case of building society cheques, you should ask your building society to clearly reference your name on the front of the cheque together with your address and their stamp on the reverse to confirm that the moneys are drawn from your personal account with them.

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SECTION 5 INVESTOR DECLARATION

i) Data Protection Statement

Your information is private and confidential. We will not disclose your information unless we have to by law or we have your consent, or to carry out our lawful business interests. By signing this application you are confirming your consent to the disclosure, transfer and use of your personal data as set out below.

AIG Life collects information about you and others in relation to this application and our relationship with you. We may use this information to set up and administer your Bond in connection with any reinsurance and/or to carry out research and analysis for marketing purposes.

We may transfer your information to other companies within the AIG group or other companies to process and manage the information on our behalf. These companies may be outside the European Economic Area. Your information will only be processed under a strict code of privacy and security. We may also transfer your information to any company that we transfer your bond to and they may use it for these purposes.

We may share your information within the American International Group or with other selected companies to give you information about other products and services that we think you may be interested in. You can write to us if you prefer not to receive such marketing material.

You can write to us for any details of the information we hold about you. We may charge a fee for this.

ii) U.S. Tax Status

In applying for insurance coverage as indicated in this application and in signing this application, the applicant(s) certify(ies) that the applicant(s) and any designated beneficiary(ies) ARE NOT United States Persons for United States of America ("U.S.") Federal Income Tax purposes.¹ The applicant(s) agree(s) to inform the Company within thirty (30) days of the applicant(s) knowledge of such change if the applicant(s) or any designated beneficiary become(s) a U.S. person for U.S. Federal Income Tax purposes or if the applicant(s) assign(s) the policy to such a U.S. Person.² Please note that a false statement or misrepresentation of tax status by a U.S. Person could lead to penalties under U.S. law.³

iii) Application Statement

I/We have read and understood the Premier Access Bond brochure and Key Features document, (ref comp 3955 and comp 3956) agree to the terms of this Bond, declare that the details given herein are true and complete to the best of my/our knowledge and belief, and I/we ask AIG Life to accept my/our investment in the Premier Access Bond.

I/We confirm that I/We have read and understood the terms of the Data Protection Statement and consent to the disclosure, transfer and use of any personal data in accordance with these terms.

First Investor / Life Assured
(please print name)

Signature

Date

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Second Investor / Life Assured
(please print name)

Signature

Date

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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- 1 This statement is for U.S. Federal income tax purposes. The U.S. Internal Revenue Service requires the Company to report to it taxable income paid to persons subject to United States Federal income tax.
- 2 Please note that if you are or become a U.S. person for U.S. tax purposes and fail to provide a U.S. Tax Identification Number to the Company, the IRS requires the Company to withhold tax from taxable income payments made to you.
- 3 For purposes of this declaration, a U.S. Person is a citizen or resident of the United States, a United States partnership and any trust which is controlled by one or more U.S. persons and is subject to the supervision of a U.S. court.

SECTION 6 ADVISER'S DETAILS AND DECLARATION

Money Laundering Regulations: I/We confirm that I/we have satisfied ourselves as to the identity of the investor(s) named in the Application Form as outlined under the Financial Services and Markets Act 2000 and the name and address stated on the application form are correct to the best of my/our knowledge and belief.

Adviser's name

Company stamp

Signed on behalf of the above:
Signature

Date

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Adviser Commission

Standard Variable Rate Fund %

Enhanced Variable Rate Fund %
and/or Enhanced Notice Funds

If this section is not completed, AIG Life will proceed on a full commission basis.



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