

PREMIER ACCESS BOND

FUND SWITCH AUTHORISATION FORM



This form is for use by Premier Access Bond holders only.

SECTION 1 – PERSONAL DETAILS

Switch requests will be processed on the business day following receipt of this form provided that we receive it before noon. This form may be faxed but the original form is required to complete the transaction.

Please note that you cannot switch into the Guaranteed Funds within three months of their next Guarantee Date.

Premier Access Bond number:

First Bondholder/Trustee (print name)

Second Bondholder/Trustee (print name)

SECTION 2 – SWITCHING DETAILS

Please choose either a monetary amount or a percentage

Current Fund(s)	Switch out			New Fund(s)
	£ OR	% of current fund holding		
			to be switched into	
			to be switched into	
			to be switched into	
			to be switched into	
			to be switched into	
			to be switched into	
			to be switched into	

Please see investment limits overleaf

If investing in any of the Guaranteed Funds, what would you like to happen once their Guarantee Date is reached? (please tick)

(a) Switch into the Standard Variable Rate Fund or

(b) Remain invested in the Guaranteed Fund(s) until further notice

If neither is ticked, AIG Life will, unless informed otherwise, switch Guaranteed Funds into the Standard Variable Rate Fund on their Guarantee Date.

Switch requests fax number 020 8680 7381

SECTION 3 – INVESTOR DECLARATION

I/We confirm that I/we have read and understood the Premier Access Bond Brochure and Key Features document and that I/we understand and accept the different risk and reward profiles of the new funds selected. I/We hereby request AIG Life to action the instructions as detailed above and in accordance with the terms and conditions of my/our Bond. Where I am/we are switching into any Guaranteed Funds, I/we confirm that I/we have read and understood the rules detailed below.

First Bondholder/Trustee Signature		Date	
Second Bondholder/Trustee Signature (where appropriate)		Date	

FUND RULES FOR GUARANTEED FUNDS

1. These Rules are specific to these Funds and apply in addition to any rules detailed in your Policy Conditions that apply to the Funds.
2. For each Guaranteed Fund, the next Guarantee Date and the Guaranteed Unit Price on that date are available on request from AIG Life.
3. The Company reserves the right at any time to refuse to allow investment or switching into a Guaranteed Fund and this will normally apply for the period of three months before the next Guarantee Date for that Fund.
4. Guaranteed Funds will have a set date each year (their Guarantee Date) when the Unit Price of the Fund will be guaranteed. The Guarantee Date for any particular Guaranteed Fund may not be the same as for other Guaranteed Funds.
5. On the Guarantee Date for any particular Guaranteed Fund, the Company will set the Guaranteed Unit Price for the next Guarantee Date.
6. The Unit Price of a Guaranteed Fund is only guaranteed at the relevant Guarantee Date. The Unit Price of a Guaranteed Fund at any time other than a Guarantee Date will vary, and in particular may be less than the Unit Price when Units in the Fund were allocated to your Bond and the Unit Price on any Guarantee Date.
7. Requests to withdraw money on the Guarantee Date must be received before the Guarantee Date.
8. AIG Life has the right to withdraw any Fund at any time without notice, if it considers it is reasonable to do so.
9. Regular withdrawals are not permitted from a Guaranteed Fund.

BOND LIMITS

MINIMUM SWITCH AMOUNT	£25,000
Minimum switch into/out of any Guaranteed Fund	£25,000
Minimum switch into/out of any Variable Rate Fund	£2,500

MINIMUM HOLDING FOLLOWING A SWITCH	£50,000
Minimum holding in any Guaranteed Fund held	£50,000
Minimum holding in any Variable Rate Fund held	£5,000

AIG Life, ALICO House, 22 Addiscombe Road, Croydon Surrey CR9 5AZ
Premier Access Bond Enquiries: 020 8662 2111 Facsimile: 020 8680 7381 AIG Life Switchboard: 020 8680 6000
AIG Life may record calls to maintain and improve the quality of its service.
AIG Life is a trading style of American Life Insurance Company, Registration No.FC2696 which is authorised and regulated by the Financial Services Authority and only recommends its own investment products.