

# Client Declaration/Execution Only Statement

**Client Name:** .....

**Second Client** (if joint application): .....

To: (This freepost address is 2<sup>nd</sup> class. If your item is urgent please use the normal address and 1<sup>st</sup> class postage).

Cavendish Online Ltd  
Freepost SWB10865  
8 Bay Chambers  
West Bute Street  
Cardiff Bay  
CF10 5BR

Cavendish Online Ltd  
8 Bay Chambers  
West Bute Street  
Cardiff Bay  
CF10 5BB

Dear Sirs,

Date:.....

Please accept this written confirmation that I/we\* have read and understood your Terms and Conditions of Business (available at [www.CavendishOnline.co.uk](http://www.CavendishOnline.co.uk)).

On the basis of the above, I/we\* ask that you please arrange the following on my/our\* behalf:

**Contract Name** e.g. ISA/term assurance (please state).....

**Company** e.g. Fidelity/Norwich Union (please state) .....

**Investment/Premium Amount** (please state) £..... (If over £50.00 per month please see the money laundering information section below)

I/we\* confirm that I/we\* have not sought or received any advice, from Cavendish Online in relation to the above investment or policy.

I/we\* will receive a full rebate of the initial commission paid on my/our\* policy and the rebate will be used to enhance my investment by way of an increase to my/our\* allocation rate or a reduction in my/our\* policy premium.

I/we\* confirm that we would like all renewal commission relating to our investments (that cannot be reinvested) to be entered into the Renewal Commission Service.

I/we\* also acknowledge that Cavendish Online will not review any investment purchased via the company.

I/we\* attach our fee (payable to Cavendish Online Ltd) for £..... in lieu of any commission payable to Cavendish Online Ltd.

Please therefore accept this written authority to arrange the above plan on my/our\* behalf.

(\* Please delete as applicable)

**Email address** (please print clearly): .....

**Where did you hear about Cavendish Online?** .....

.....  
**Client signature**

.....  
**Second Client signature** (where applicable)

## MONEY LAUNDERING INFORMATION

If your life assurance, pension or regular investment is over £50.00 per month (excluding Fidelity and Legal and General life assurance) you will need to submit money laundering information in the form of certified copies or originals of your Passport or Driving Licence AND a recent utility bill (not mobile phone) showing your address for each party. We will immediately return this to you by 1<sup>st</sup> class post. If you would like this information returned to you by Recorded Delivery, please advise and include an additional £5.00 fee to cover the administration. Money laundering information is not required for Fidelity's Fundsnetwork investments. Please see the money laundering page on our website for more information.