

Client Declaration/Execution Only Statement

Client Name:

Second Client (if joint application):.....

To: (This freepost address is 2nd class. If your item is urgent please use the normal address and 1st class postage).

Cavendish Online Ltd
FREEPOST ÚY ÓFÈ Í Í
22 Cathedral Yard
Exeter
EX1 1HB
Dear Sirs,

Cavendish Online Ltd
22 Cathedral Yard
Exeter
EX1 1HB

Date:.....

Please accept this written confirmation that I have read and understood your Terms and Conditions of Business (available at www.CavendishOnline.co.uk).

On the basis of the above please arrange the following on my behalf:

Contract Name e.g. ISA / Pension

Company e.g. Fidelity / Scottish Widows

Investment/Premium Amount £.....

PLEASE READ MONEY LAUNDERING INFORMATION BELOW

I confirm that I have not sought or received any advice from Cavendish Online in relation to the above investment or policy.

I will receive a full rebate of the initial commission paid on my policy and the rebate will be used to enhance my investment by way of an increase to my allocation rate or a reduction in my policy premium.

I confirm that we would like all renewal commission relating to our investments (that cannot be reinvested) to be entered into the Renewal Commission Service.

I also acknowledge that Cavendish Online will not review any investment purchased via the company.

Please therefore accept this written authority to arrange the above plan on my behalf.

I attach the fee (payable to Cavendish Online Ltd) for £.....

Email address (please print clearly):

Where did you hear about Cavendish Online?

.....
Client signature

.....
Second Client signature (where applicable)

MONEY LAUNDERING INFORMATION

If you are applying for a pension / investment (excluding Fidelity) you will need to submit money laundering information in the form of certified copies or originals of your Passport or Driving Licence AND a recent utility bill (not mobile phone) showing your address for each party. If your employer is paying into your pension then we will also need company money laundering information. We will immediately return this to you by 1st class post. If you would like this information returned to you by Recorded Delivery, please advise and include an additional £ 5.00 fee to cover the administration. Money laundering information is not required for Fidelity's Fundsnetwork investments. Please see the money laundering page on our website for more information.