

This form should be used to make a first or additional investment in Standard Life's With Profits Bond. I understand that, where I am receiving advice from an Independent Financial Adviser, the adviser is acting on my behalf.

This application form is for a UK policy and is for use by UK residents only.

Filling in this form

Please answer all questions correctly and initial any changes. Do not use correction fluid.

By filling in this form you are applying for a With Profits Bond which is made up of one or more separate policies. Each policy is evidence of a contract between you and Standard Life. This application will form part of each contract between you and us. We will be pleased to provide a copy of the terms of the contract (and a copy of your completed application) on request.

Part 1 Personal details of the life/lives assured

Please make sure you complete all sections of this form.

If your bond depends on the lives of more than two people, then please ask for the Additional Lives Assured Form WPB30asi.

Sex Male Female Sex Male Female

Life A (BLOCK LETTERS)

Life B (BLOCK LETTERS)

Title (Mr/Mrs/Miss/Ms/Other eg Dr/Rev)

Surname

First names (in full)

Address

Postcode

Date of Birth (D/M/Y)

Telephone number – home (inc. code)

Telephone number – business (inc. code)

Marital Status Single Married

Separated Divorced Widowed

Please tick if you are already a Standard Life customer

What is the relationship between the lives assured?

Part 2 Details of your investment

Are you making your first investment in a new bond or an additional investment to an existing bond?

The minimum investment you can make is £10,000 for your first investment or £1,000 for additional investments.

First investment or Additional investment into an existing bond Bond number X

How much do you want to invest in your bond? Your bond will be set up with the maximum number of policies unless you ask us to do otherwise. £

Part 6 Details of the bond owner – complete only if this is your first investment in a new bond

Please note that, under the Company's governing regulations, there will only be one member of the Company in respect of the bond, even if it is owned by more than one person. Unless we receive a specific nomination from all the bond owners, the member will be the surviving bond owner who is first named on the policy schedule.

Who is the bond owner? The bond owner will own the bond and normally receive the proceeds.

Life A only Life B only Both/All lives assured Trustee Other*

*If 'Other' please give full names, address and telephone numbers below.

Details of 'other' bond owners

An example of the relationship might be "Parent/Child" or "Trustee/Beneficiary".

If the bond owner is different from the life/lives assured, please give the relationship.

Part 7 Data Protection Notice –

Important, to be read by all lives assured and bond owners.

All parties named in this application form have a right under the Data Protection Act 1998 to know that Standard Life holds personal data about them and what purposes it will be used for. Please ensure that they are given an opportunity to read this notice.

The personal information which you have provided by completing this form and any other information provided in connection with your application will be used by Standard Life to set up and administer your bond including investing funds and calculating and making payments.

If your application does not proceed we will note our computer records accordingly and retain the papers relating to it for a period of 6 years before destroying them.

We will keep the information you have supplied confidential, and will not disclose it to any third party unless we are required to do so by law, or you have given your consent, or we have appointed a third party as our agent to service your plan on our behalf. Where this is necessary we will put in place safeguards such as contract terms to protect your confidentiality.

If you have appointed a financial adviser to act on your behalf, we will make details of the policy available to him. We will also send copies of correspondence to him where appropriate, to enable him to give you advice.

We may pass your personal details on to other companies within the Standard Life group of companies so that we or they may contact you with details of products or services which may be of interest to you. If you do not wish your personal details to be used in this way, please write to the Data Protection Co-ordinator at our Head Office, Standard Life House, 30 Lothian Road, Edinburgh, EH1 2DH (quoting your policy number (if known) or your full name and date of birth). Please note that we will not pass any of your details to any other party outside the Standard Life group for marketing purposes.

If you would like to request a copy of the personal data we hold about you, please write to the Data Protection Co-ordinator at the above address. We may charge a fee for providing the information. Please ensure that the information you have given is correct and that you let us know of any changes as soon as possible. If you believe that the information we hold about you is inaccurate, you may write to us and ask us to correct it.

Money Laundering

To comply with Money Laundering Regulations 1993, we may verify your identity, by carrying out an on-line check with a reference agency. Where an on-line check is carried out, the agency will verify your identity against public records and it will also check whether you have a credit history (but it will not disclose any information about your actual borrowings). The agency will add a note to show that an identity check was made to your credit file, but this information will not be available to any third parties. We regret that we cannot offer an alternative unless the on-line check does not confirm your identity in which case, we will carry out a manual check. We require your consent to perform the on-line check, without this we cannot process your application.

Part 8 Declaration – to be completed by all the bond owners.

I/We, the person(s) taking out the bond in which I/we have an interest, agree that the answers given in this form are true and complete to the best of my/our knowledge and belief, and that the answers to any questions which the life/lives assured may be asked in connection with this proposal will form part of this proposal.

I/We understand that should Standard Life demutualise within a period of 3 years from the date this application is received by Standard Life, no compensation for loss of membership rights will be payable in respect of the premiums set out in this application.

I/We have read the Key Features document and understand the risks involved when investing in the Standard Life With Profits Bond.

In particular, I/We understand that, if there is a significant amount of withdrawals from the with profits fund when the value of the underlying assets is low, then a Unit Price Adjustment may be applied to the bond. In some circumstances this may result in the value available on surrender being substantially below the amount invested.

The underlying assets are your share of the with profits fund. The assets are predominantly UK shares, overseas shares, UK commercial property and fixed interest investments.

I/We have read and understood the Data Protection Notice. I/We agree that my/our personal information (including sensitive data) may be used for the purposes described (subject to me exercising my/our right not to be contacted with details of other products and services.

I understand and agree that an on-line check may be obtained from a reference agency to confirm my identity.

We/I understand that, in terms of the Company's governing regulations, in the absence of a specific nomination, the person who is first named as Bond owner or person assured on the policy schedule will be a member of the Company.

Signature	Date
Signature	Date
Signature	Date
Signature	Date
Signature	Date
Signature	Date

Once we have received all the documentation which we require, we are in receipt of cleared funds and the contract between you and us is concluded, we will buy units for you in the Life With Profits Fund.

Financial adviser's details		Name of Contact
SIB or Authorisation number	Status of Client (eg execution only)	
		Location

The Standard Life Assurance Company* is a mutual company registered in Scotland (no SZ4) Head Office Standard Life House 30 Lothian Road Edinburgh EH1 2DH Tel (0131) 225 2552 Standard Life may record and monitor telephone calls to help improve customer service.

The Standard Life group includes Standard Life Pension Funds Limited* SLTM Limited* Standard Life Investments (Mutual Funds) Limited*

*Regulated by the Financial Services Authority

www.standardlife.co.uk

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